AERO WIN TECHNOLOGY CORPORATION

STATEMENTS OF COMPREHENSIVE INCOME
(In Thousands of New Taiwan Dollars, Except Earnings (Loss) Per Share)

	For the Three Months Ended June 30				For the Six Months Ended June 30			
	2025		**2024**		**2025**		**2024**	
	Amount	**%**	**Amount**	**%**	**Amount**	**%**	**Amount**	**%**
NET REVENUE	$ 253,591	100	$ 204,689	100	$ 506,947	100	$ 393,323	100
COST OF REVENUE	219,740	87	162,698	79	416,521	82	307,355	78
GROSS PROFIT	33,851	13	41,991	21	90,426	18	85,988	22
OPERATING EXPENSES								
Sales and marketing	5,681	2	5,463	2	11,500	2	11,037	3
General and administrative	7,837	3	10,006	5	17,760	4	19,529	5
Research and development	13,386	5	9,942	5	27,135	5	21,398	5
Expected credit loss (gain)	130	-	(26)	-	113	-	(27)	-
Total operating expenses	27,034	10	25,385	12	56,508	11	51,937	13
OTHER OPERATING INCOME AND EXPENSES, NET	-	-	3,000	1	-	-	3,000	1
INCOME FROM OPERATIONS	6,817	3	19,606	10	33,918	7	37,051	10
NON-OPERATING INCOME AND EXPENSES								
Interest revenues	327	-	2,338	1	949	-	4,556	1
Other income	30	-	30	-	60	-	60	-
Other gains and losses	(29,766)	(12)	5,249	2	(25,044)	(5)	17,906	4
Finance costs	(5,253)	(2)	(2,555)	(1)	(10,344)	(2)	(4,874)	(1)
Total non-operating income and expenses	(34,662)	(14)	5,062	2	(34,379)	(7)	17,648	4
PROFIT BEFORE INCOME TAX	(27,845)	(11)	24,668	12	(461)	-	54,699	14
INCOME TAX EXPENSE (BENEFIT)	7,373	3	-	-	1,314	-	-	-
NET INCOME	(20,472)	(8)	24,668	12	853	-	54,699	14
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	($ 20,472)	(8)	$ 24,668	12	$ 853	-	$ 54,699	14
EARNINGS PER SHARE (NT$)								
Basic	($ 0.30)		$ 0.36		$ 0.01		$ 0.80	
Diluted	($ 0.30)		$ 0.36		$ 0.01		$ 0.80	